

## Buckeye Union School District Summary Plan Description

<b>Plan Type</b> Internal Revenue Code Section 403(b)	<b>Plan Administrator</b> CalSTRS 403bComply	<b>Excluded Employees</b> Employees NOT eligible for Early Retirement Incentives
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<b>Plan Password:</b> bu403xER	<b>Written Plan Effective Date</b> 2/1/2011	<b>Plan Year End</b> 12/31
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<b>Contribution Tax Treatment</b> Pre-Tax	<b>Contribution Sources</b> Employer	<b>Roth 403(b)</b> Not available
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<b>Vesting</b> Contributions are 100% vested	<b>Automatic Enrollment</b> Not Available
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<b>Exchanges in Plan</b> Available only with companies listed in Appendix I & II	<b>Transfers Into Plan</b> Available from another employers 403(b) plan	<b>Transfers Out of Plan</b> Not Available
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<b>Distributions</b> Available under the following conditions: Separation of Service, Death, Disability, or Retirement	<b>Loans</b> Available, subject to availability and any additional conditions applied by individual vendors	<b>Automatic Distributions</b> Not available
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<b>Disability</b> Designated by each vendor and <b>not</b> by the 403(b) plan.	<b>Beneficiaries</b> Designated by each vendor and <b>not</b> by the 403(b) plan.
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**For more information please contact CalSTRS 403bComply, the Plan Administrator**

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